

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Canoo Inc., Debtor. Tax I.D. No. No. 83-1476189	Chapter 7 Case No. 25-10094 (BLS)
In re: EV Global Holdco LLC, Debtor. Tax I.D. No. No. xx-xxxxxxx	Chapter 7 Case No. 25-10095 (BLS)
In re: EV US Holdco Inc., Debtor. Tax I.D. No. No. xx-xxxxxxx	Chapter 7 Case No. 25-10096 (BLS)
In re: Canoo Technologies Inc., Debtor. Tax I.D. No. No. xx-xxxxxxx	Chapter 7 Case No. 25-10099 (BLS)
In re: Canoo Manufacturing, LLC, Debtor. Tax I.D. No. No. 88-2323678	Chapter 7 Case No. 25-10097 (BLS)

In re:
Canoo Sales, LLC,
Debtor.
Tax I.D. No. No. 88-0750785

Chapter 7
Case No. 25-10098 (BLS)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

The Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and, together with the Schedules, the “**Schedules and Statements**”) filed by Canoo Technologies Inc. (“**Canoo Tech**”), Canoo Manufacturing LLC (“**Canoo Manufacturing**”), Canoo Sales LLC (“**Canoo Sales**”), Canoo Inc. (“**Canoo**”), EV Global Holdco LLC (“**EV Global**”), and EV US Holdco LLC (“**EV US**”) and together with Canoo Tech, Canoo Manufacturing, Canoo Sales, Canoo and EV Global, the “**Company**”) as debtors in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), were prepared in accordance with section 521 of title 7 of the United States Code (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) by management of the Debtors, with the assistance of the Debtors’ professional advisors, and are unaudited.

The information provided herein, except as otherwise noted, is as of January 17, 2025 (the “**Petition Date**”). While management of the Company has made every reasonable effort to ensure that the Bankruptcy Schedules are accurate and complete, based upon information that was available to them at the time of preparation, the subsequent receipt of information may result in material changes to financial data and other information contained in the Bankruptcy Schedules and inadvertent errors or omissions may exist.

The Schedules and Statements were prepared from a combination of the Company’s unaudited quarterly information for the nine months ended September 30, 2024 combined with the Company’s internal management reporting from October 1, 2024 until November 30, 2024 and the estimations thereafter until January 17, 2025 (the “**Internal Analysis**”). The Internal Analysis concluded, *inter alia*, that the books and records of the Company commencing December 1, 2024 have not gone through the Company’s regular book close process and therefore, significant irregularities may exist, and while the Company has attempted to estimate the size of the irregularities, the lack of organized and well-kept books and records for this period, as well as obstacles resulting from an inability to access and verify certain financial information such as payables and accrued liabilities due to lack of company personnel, has hindered the Company’s ability to make such an estimation. Accordingly, although prepared to the best of the Company’s ability, there can be no assurance that these Bankruptcy Schedules are complete or accurate.

The Schedules and Statements have been signed by Ramesh Murthy, Chief Administrative and Chief Accounting Officer of the Company. In reviewing and signing the Schedules and Statements, Mr. Murthy relied upon various personnel of the Debtors and the Debtors' professional advisors and their efforts, statements, and representations in connection therewith. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, subsequent information or discovery thereof may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist. Mr. Murthy has not (nor could have) personally verified the accuracy of each statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. In addition, Mr. Murthy has not (nor could have) personally verified the completeness of the Schedules and Statements, nor the accuracy of any information contained therein.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules and Statements (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements. The Global Notes are in addition to any specific notes contained in any Debtor's Schedules or Statements. Disclosure of information in one Schedule, Statement, exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet.

The Schedules, Statements and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of the Debtors.

Global Notes and Overview of Methodology

1. **General Reservation of Rights.** Although the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim ("Claim") as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of any of the Debtors' rights with respect to these chapter 7 cases, including issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights

contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

2. The Debtors and their past or present officers, employees, attorneys, professionals and agents do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. The Debtors and their past or present officers, employees, attorneys, professionals and agents expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their past or present officers, employees, attorneys, professionals and/or agents be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of any potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused arising from or related to any information provided herein or omitted herein.
3. **Basis of Presentation.** The Schedules and Statements purport to reflect the assets and liabilities of the Debtors. The Debtors reserve all rights relating to the legal ownership of assets and liabilities and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors' books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to be fully reconcilable to audited financial statements.
4. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
5. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including but not limited to certain operating lease right-to-use assets and liabilities, deferred warrant assets, warrant liabilities and any other liabilities accounted and disclosed within the Company's unaudited public financial statements. The Debtors have also excluded potential claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such claims exist. Certain immaterial assets and liabilities that are not reported or tracked centrally may have been excluded.

6. **Amendments and Supplements; All Rights Reserved.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; inadvertent errors or omissions, however, may exist. The Debtors reserve all rights, but are not required, to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.
7. **References.** References to applicable revolving credit facility agreements and related documents are necessary for a complete description of the collateral and the nature, extent, and priority of liens and/or claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
8. **Book Value.** Unless otherwise indicated, the Debtors' assets and liabilities are shown on the basis of its net book values as of November 30, 2024 and adjusted for manual estimations thereafter until the date of filing. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors' books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend these Schedules and Statements to reflect market values.
9. **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items.
10. **Claims of Third-Party Entities.** Although the Debtors have made reasonable efforts to classify properly each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and/or contingent or non-contingent, the Debtors have not been able to fully reconcile all payments made to certain third-party entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified its estimate of Claims of a creditor as disputed, for example, all Claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are individually designated as such.
11. **Liabilities.** The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.
12. **Guarantees and Other Secondary Liability Claims.** Where guarantees have been identified, they have been included in the relevant liability Schedule for the Debtors affected by such guarantee. The Debtors have also listed such guarantees on the applicable Schedule H. It is possible that certain guarantees embedded in the Debtors' revolving credit facility, executory contracts, unexpired leases, debt instruments and other such agreements may have been inadvertently omitted.

13. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made significant efforts to attribute intellectual property to the rightful Debtor owner. Accordingly, the Debtors reserve all rights with respect to the legal status of any and all such intellectual property rights.
14. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. Instead, the Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred.
15. **Claims Description.** Schedules D and E/F permit the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated" or that such Claim is not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such Claims as "disputed," "contingent," or "unliquidated." In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied.
16. **Causes of Action.** Despite their reasonable efforts, the Debtors may not have listed all causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights for any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.
17. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as "unknown," "TBD," or "undetermined". The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
18. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property or equipment.

19. **Addresses.** Any individual, including current employee, former employee, and officer & directors' addresses have been redacted from entries listed throughout the Schedules and Statements, where applicable.
20. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.
21. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
22. **Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, negotiations and/or disputes between the Debtors and their vendors and customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.
23. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.
24. **Confidentiality:** There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of, personally identifiable information.

General Disclosures Applicable to Schedules

25. **Estimated assets:** The estimated assets included within the statistical and administrative information within Form 201 represents the estimated amounts that the Debtors expect will be realized from the liquidation of the Debtors' total property. The foregoing estimates exclude assets that have been collateralized and assume no liquidation value for tooling assets held at creditor facilities, which may or may not be complete.
26. **Classifications.** Listing a Claim (a) on Schedule D as "secured," (b) on Schedule E/F as "priority," or (c) on Schedule E/F as "unsecured," or a contract on Schedule G as "executory" or "unexpired," does not in each case constitute an admission by the Debtors

of the legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

27. Schedule A/B - Real and Personal Property.

- a) Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of the Petition Date unless otherwise noted below or in the Schedules and Statements.
- b) Schedule A/B.3. Bank account balances are as of January 14, 2025. None of the bank accounts were closed as of the date of the petition.
- c) Schedule A/B 8. Prepayments include amounts that are considered as prepaid in the general ledger based on our best estimates as of January 14, 2025. In addition, the Debtor may have claims against its creditors arising from prepayments on completing its Tooling.
- d) Schedule A/B 18. Inventory includes raw materials held at creditors' locations and not in the possession of Canoo at the time of the petition.
- e) Schedule A/B. Parts 7 and 8. Dollar amounts are presented net of accumulated depreciation and other adjustments. Cost and accumulated depreciation is as of November 30, 2024 and manually adjusted until the date of the petition. The Company's records did not include any fixed asset additions or any immaterial disposals after November 30, 2024.
- f) Schedule A/B 50. Other machinery & equipment has been reconciled to the accounting books and records as follows:

Description	Cost (\$)	Net Book Value (\$)	Comments
Machinery & Equipment (CIP)	\$51,728,672	\$51,728,672	
Machinery & Equipment (CAP)	\$54,441,065	\$18,354,169	
Total	\$106,169,737	\$70,082,841	
Amounts Excluded from above			
Tooling (CIP)	\$209,513,199	\$209,513,199	Tooling assets include paid and unpaid amounts to creditors and none of the Tooling resides within the
Tooling (CAP)	\$17,395,531	\$12,897,527	
Total	\$226,908,730	\$222,410,726	

			Company's facilities.
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For the purposes of Schedule A/B 50., all Tooling amounts noted above have been excluded as the estimated realizable value of such Tooling assets is unknown at the time of filing this petition.

Schedule A/B.54. The Debtors do not own any real property.

- g) Schedule A/B.15. Equity interests in subsidiaries and affiliates arise from common stock ownership. For purposes of these Schedules, the value of the Debtors' interests is undetermined. The book values of certain assets may materially differ from their fair market values and/or the liquidation of the assets prepared in connection with the Disclosure Statement.
- h) Schedule A/B 60-61. Intellectual property is listed in Schedule A/B 60-61 as an undetermined amount because the fair market value of such property is dependent on numerous variables and factors. The Debtors do not have a net book value for these assets as of the petition date. Nothing herein or in the Schedules and Statements shall be construed as an admission or acknowledgment by the Debtors that any particular intellectual property is not transferable either pursuant to its terms or pursuant to provisions of the Bankruptcy Code or has no market value, and the Debtors reserve all rights with respect to any such issues.
- i) Schedule A/B 72. Interests in Net Operating Losses (“NOLs”). Certain of the Debtors may have the ability to take advantage of NOLs, which amounts may be accumulated for more than one tax year. For combined or consolidated returns, the value of NOLs is reported at the parent level. NOLs reflected are as of December 31, 2021. The Debtors may have the ability to claim NOLs for subsequent years.
- j) Schedule A/B 74/75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to this question shall not constitute a waiver, release, relinquishment, or forfeiture of such claim. In the ordinary course of its business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds or potential warranty Claims against its suppliers. Additionally, the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74/75.
- k) Schedule A/B73. Interests in Insurance Policies or Annuities. All known current insurance policies are listed in response to Schedule A/B 73.

28. **Schedule D - Creditors Holding Secured Claims.** The Claims listed on Schedule D arose or were incurred on various dates.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed, an admission as to the validity of any such lien. The descriptions provided in Schedule D are solely intended to be a summary and not an admission of liability. The Debtors have made reasonable, good faith efforts to include all known liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation.

In addition to those stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits which not been listed on Schedule D.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Schedule D excludes the impact of any amounts owed to Integrated Micro-Electronics Inc. (“IMI”), a Philippines corporation, from the security agreement entered into between Canoo Technologies Inc. and IMI on November 10, 2023, wherein, certain assets were pledged as collateral only upon the occurrence of an event of default, which includes an event of bankruptcy or insolvency.

29. **Schedule E/F— Creditors Holding Unsecured Claims.** The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records as of the Petition Date; however, inadvertent errors or omissions may have occurred. The Claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. In addition, the Claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors’ books and records and may not reflect credits, rebates, or allowances due from such creditors to the Debtors. The Claims and amounts listed in respect of certain trade payables reflect amounts owed as of November 30, 2024 and thereafter adjusted to arrive at estimates as of the Petition Date. Certain Claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Included within creditors with priority unsecured claims are two severance payables due to former executives of the company.

Schedule E/F also includes reservation deposits that were submitted electronically. The Debtors do not generally maintain physical mailing addresses for depositors.

Schedule E/F also contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as “undetermined” and marked as contingent, unliquidated, and disputed in the Schedules and Statements.

30. **Schedule G — Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, the Debtors’ business is complex, and inadvertent errors, omissions, or overinclusion may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases, which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as financing agreements, indemnity agreements, subordination, non-disturbance agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Likewise, inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect on the Petition Date or is valid and enforceable.

31. **Schedule H — Co-debtors.** Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred.

The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of its business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of its business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they may not have been set forth individually on Schedule H.

Schedule H also reflects guarantees by the Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors’ executory contracts, unexpired leases, debt instruments, and other such agreements.

General Disclosures Applicable to Statements

32. **Questions 1 and 2.** The gross revenue and non-business revenue reported from January 2023 to the date of petition filing.

33. **Question 3 and 4.** For certain creditors receiving payment, the Debtors maintain multiple addresses for such vendor. Efforts have been made to attribute the correct address, however, in certain instances, alternate addresses may be applicable for a party listed in response to Question 3.

Question 3. Question 3 includes any cash disbursement or other cash transfers made by the Debtors except for those made to employees. Non-cash transfers, such as issuances of restricted stock units, vesting of restricted stock units and other similar transactions, are not listed.

34. **Question 4.** The Debtors have listed cash payments to or for the benefit of insiders. Non-cash transfers, such as issuances of restricted stock units, vesting of restricted stock units and other similar transactions, are not listed.

For purposes of the Schedules and Statements, the Debtors have included as insiders individuals who, based upon the totality of circumstances, may have a controlling interest in, or exercise sufficient control over, the Debtors so as to dictate corporate policy and the disposition of assets. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose.

35. **Question 7.** The Debtors reserve all rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors. The Debtors also reserve their rights to assert that a Debtor is not an appropriate party to such actions or proceedings.

36. **Question 10.** The Debtors have made best efforts to collect applicable and responsive information however, certain *de minimis* losses, which are not tracked separately, may have been omitted.

37. **Question 13.** The Debtors have liquidated certain assets in the process of consolidating its operations. The Debtors have made reasonable efforts to respond comprehensively to Question 13, including by listing all individual asset transfers, but certain *de minimis* asset sales may be inadvertently omitted.

38. **Question 26d.** The Debtors have supplied financial statements and reports in the ordinary course of business to certain third parties under confidentiality agreements. Such third

parties include service providers assisting in or providing inputs to the Debtors accounting records, and certain other creditors and their advisors.

39. **Question 30.** For this question, please reference Statement of Financial Affairs, Question 4.

Fill in this information to identify the case:

Debtor name Canoo Manufacturing, LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 25-10097 Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 9,738,759.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 9,738,759.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 1,076,275.00

4. **Total liabilities**..... Lines 2 + 3a + 3b

\$ 1,076,275.00

Fill in this information to identify the case:

Debtor name Canoo Manufacturing, LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 25-10097 Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

 No. Go to Part 2. Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

Balance as of 01.17.2025; See Attached
3.1. Exhibit AOperating Account5319\$123.004. **Other cash equivalents (Identify all)**5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$123.00Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

 No. Go to Part 3. Yes Fill in the information below.7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. See Attached Exhibit B\$1,538,860.009. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$1,538,860.00

Debtor Canoo Manufacturing, LLC
NameCase number (If known) 25-10097**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials <u>See Attached Exhibit C</u>		<u>\$7,657,023.00</u>	<u>Standard Costs</u>	<u>\$7,657,023.00</u>
20.	Work in progress <u>See Attached Exhibit C</u>		<u>\$342,600.00</u>	<u>Standard Costs</u>	<u>\$342,600.00</u>
21.	Finished goods, including goods held for resale <u>See Attached Exhibit C</u>		<u>\$200,153.00</u>	<u>Standard Costs</u>	<u>\$200,153.00</u>
22.	Other inventory or supplies				
23.	Total of Part 5.				<u>\$8,199,776.00</u>
	Add lines 19 through 22. Copy the total to line 84.				
24.	Is any of the property listed in Part 5 perishable?				
	<input checked="" type="checkbox"/> No				
	<input type="checkbox"/> Yes				
25.	Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
	<input checked="" type="checkbox"/> No				
	<input type="checkbox"/> Yes. Book value		Valuation method	Current Value	
26.	Has any of the property listed in Part 5 been appraised by a professional within the last year?				
	<input checked="" type="checkbox"/> No				
	<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Debtor Canoo Manufacturing, LLC
NameCase number (*If known*) 25-10097**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property**54. Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor Canoo Manufacturing, LLC
NameCase number (If known) 25-10097Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$123.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$1,538,860.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$8,199,776.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$9,738,759.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$9,738,759.00</u>

Fill in this information to identify the case:

Debtor name **Canoo Manufacturing, LLC**

United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) **25-10097**

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name **Canoo Manufacturing, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **25-10097** Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address See Attached Exhibits D and E	\$1,076,275.00
Date(s) debt was incurred <u>Since 2022</u>	
Last 4 digits of account number <u> </u>	
As of the petition filing date, the claim is: <i>Check all that apply.</i>	
<input type="checkbox"/> Contingent	
<input type="checkbox"/> Unliquidated	
<input type="checkbox"/> Disputed	
Basis for the claim: Trade Creditors, Payables and Accrued Liabilities	
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 25c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	0.00
5b.	1,076,275.00
5c.	1,076,275.00

Fill in this information to identify the case:

Debtor name Canoo Manufacturing, LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 25-10097 Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

3D Hubs Manufacturing LLC
228 East 45th Street, Suite 9E
New York, NY 10017

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

A Raymond Manufacturing Center NA Inc.
PO Box 78000
Department 781624
Detroit, MI 48278

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract**AGP Worldwide Operations GmbH**
Avenida Guillermo Dansey 2016
Cercado de Lima 15081
Lima, Peru 15081

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract**Anand NVH Products Private Ltd.**
PLOT NO. 33, SECTOR 35
GURUGRAM HARYANA
India 122001

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Antenun Inc.
12B Star Drive
Merrimack, NH 03054

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

BODO Moller CHEMIE CORP
2310 Parklake Drive
Suite 415
Atlanta, GA 30345

List the contract number of any government contract

2.7. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

ContiTech MGW GmbH
Sin Nombre, Delicias
Chihuahua Mexico 33000

List the contract number of any government contract

2.8. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Cristales Inastillables de Mexico SA DE
Carretera A Garcia KM 10.3
66000 Garcia Nuevo Leon, Mexico

List the contract number of any government contract

2.9. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Dalian Yaming Automotive Parts Co. Ltd
No. 17 Huayang Road
Development Zone Dalian
China 116041

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

DC Safety Sales Co Inc.
40 Commerce Drive
Hauppauge, NY 11788

List the contract number of any government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Devries International Inc.
17671 Armstrong Avenue
Irvine, CA 92614

List the contract number of any government contract

2.12. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Dura Ganxiang Automotive Systems
Shanghai Co. Ltd.
201518 Shanghai, Jinshan District
No. 2658 Jinzhang Road, China

List the contract number of any government contract

2.13. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Engineered Fastener Company LLC
29356 Network Place
Chicago, IL 60673

List the contract number of any government contract

2.14. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

EPCO Products Inc.
3736 Vanguard Drive
Fort Wayne, IN 46899

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Fast Radius
113 North May Street
Chicago, IL 60607

List the contract number of any government contract

2.16. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

GIGA-BYTE TECHNOLOGY CO LTD
No. 6, Baoqiang Road, Xindian District
New Taipei City, Taiwan 231

List the contract number of any government contract

2.17. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Hanon Systems Dalian Co Ltd.
No. 89 HuaiMe Road Dalian
ETDZ 116620 Dalian, China

List the contract number of any government contract

2.18. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Hanwha Advanced Materials Mexico
Av. Technologi #1345 Col. Monterrey
Technology Park, Cienega de Flores
Nuevo Leon Mexico 65550

List the contract number of any government contract

2.19. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Henkel Corporation
PO Box 281666
Atlanta, GA 30384

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Highly Marelli USA Inc.
305 Stanley Boulevard
Building 2
Shelbyville, TN 37160

List the contract number of any government contract

2.21. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

HL Mando Corporation
32, Hamanho-gil, Poseung-eup
Pyeongtaek-si, Gyeonggi-do
Republi of Korea 17962

List the contract number of any government contract

2.22. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

HSL SRL
70, Via Di Vittorio Giuseppe -
38015 Lavis (TN) Trento, Lavis
Trentino Italy 38015

List the contract number of any government contract

2.23. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Idneo Technologies SAU
Carrer Rec de Dalt, 3
Mollet del Valles
Spain 8100

List the contract number of any government contract

2.24. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

IEE SA
815 North Oddyke Road, Suite 300
Auburn Hills, MI 48326

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.25. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Iijin Global Co Ltd
16 Bio-Valley 1-ro, Jecheon-si
Republic of Korea 65550

List the contract number of any government contract

2.26. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Innotec Corp.
441 East Roosevelt
Zeeland, MI 49464

List the contract number of any government contract

2.27. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract**INTEGRATED MICRO-ELECTRONICS MEXICO SAPI**
Calle 4 Poniente #10560
Parque Industrial El Salto
Jalisco Mexico 45680

State the term remaining

List the contract number of any government contract

2.28. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract**Inteva Products Czech Republic AS**
Prumyslova 907, Rychnov U Jablonce
Nad Nisou
Czech Republic 46802

State the term remaining

List the contract number of any government contract

2.29. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract**Inteva Products LLC**
300 Sipingshan Road
Dingmao Zhenjiang
China 212009

State the term remaining

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.30. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Izoblok SA
Legnicka 15
Chorzow, Poland 41-503

List the contract number of any government contract

2.31. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Joyson Safety Systems Acquisition LLC
2500 Innovation Drive
Auburn Hills, MI 48326

List the contract number of any government contract

2.32. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract**KB Components Canada Inc.**
3786 North Talbot
Oldcastle, Ontario
Canada N0R 1L0

State the term remaining

List the contract number of any government contract

2.33. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract**Kyungshin Cable International Corp**
Parcela #101 Polígono 1 Fracc.3
Gomex Palacio
Durango Mexico CP 35120

State the term remaining

List the contract number of any government contract

2.34. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract**Linamar Light Metals SAS**
San Pablo #50 Industrial Mieleras
Torreón, Coahuila de Zaragoza Mexico
27400

State the term remaining

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.35. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

**LS Cable & System (Wuxi) Co Ltd.
No. 9 Lexing Road
Wuxi, China 214028**

List the contract number of any government contract

2.36. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

**LS EV KOREA Ltd.
27. Gongdan-ro 140 beon-gil
Gunpo-si
Republic of Korea 15845**

List the contract number of any government contract

2.37. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

**Marelli North America Inc.
Marelli Mexicana SA de CV
AVE San Francisco 401 Aguascalientes
San Francisco de los Romo Mexico C.P.
20304**

List the contract number of any government contract

2.38. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

**Marquardt Switches Inc.
PO Box 10713
Albany, NY 12201**

List the contract number of any government contract

2.39. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

**Mergon Corporation
5350 Old Pearman Dairy Road
Anderson, SC 29625**

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.40. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

National Plastics & Seals Inc.
14816 Venture Drive
Farmers Branch, TX 75234

List the contract number of any government contract

2.41. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

New Mather Metals Inc.
7877 Solution Center
Chicago, IL 60677

List the contract number of any government contract

2.42. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Oakley Industries Inc.
35224 Autonation Drive
Clinton Township, MI 48035

List the contract number of any government contract

2.43. State what the contract or lease is for and the nature of the debtor's interest

Incentive Agreement

State the term remaining

Oklahoma City Economic Development Trust
200 North Walker Avenue
Oklahoma City, OK 73102

List the contract number of any government contract

2.44. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Optimas OE Solutions LP
2651 Compass Road
Glenview, IL 60026

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.45. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Plastiques du Val de Loire
Zone Industrielle Nord
1 route de la Retaudiere, BP 38
37130 Langeais, France

List the contract number of any government contract

2.46. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Piant Plastics Corporation
17000 Taft Road
Spring Lake, MI 49456

List the contract number of any government contract

2.47. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Posco International America Corp.
664 Nongong-ro, Nongong-eup
Dalseong-gun, Daegu, Korea
nongong-eup 42981 Republic of Korea

List the contract number of any government contract

2.48. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

PREH INC.
Schweinfurter Str. 5-9
Bad Neustadt ad Saale
Germany 97000

List the contract number of any government contract

2.49. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Product & Tooling Technologies
33222 Groesbeck Highway
Fraser, MI 48026

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.50. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

RCO Engineering Inc.
45601 Five Mile Road
Plymouth, MI 48170

List the contract number of any government contract

2.51. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Redall Industries Inc.
Drawer 2448
PO Box 5935
Troy, MI 48007

List the contract number of any government contract

2.52. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Robert Bosch LLC
2800 South 25th Avenue
Broadview, IL 60155

List the contract number of any government contract

2.53. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

RobertShaw Controls Co.
1222 Hamilton Parkway
Itasca, IL 60143

List the contract number of any government contract

2.54. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Schwab Industries Inc.
50850 Rizzo Drive
Utica, MI 48315

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.55. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Seal Methods Inc.

List the contract number of any government contract

**11915 Shoemaker Avenue
Santa Fe Springs, CA 90670**

2.56. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

SEKONIX Co Ltd.

List the contract number of any government contract

**28 Pyeonghwa-ro 2852 beon-gil
Dongducheon-si
Republic of Korea 11307**

2.57. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Sensata Technologies Inc.

List the contract number of any government contract

**PO Box 100139
Atlanta, GA 30384**

2.58. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Standard Profil Spain SA

List the contract number of any government contract

**Calle La Cadena-Varea 43
Logrono-La Rioja, Spain 26006**

2.59. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Telos Global LLC

List the contract number of any government contract

**1880 Highway 116
Caryville, TN 37714**

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.60. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

The Chemours Company FC LLC
PO Box 3558
Carol Stream, IL 60132

List the contract number of any government contract

2.61. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

The Shyft Group USA Inc.
503 Earthway Boulevard
Bristol, IN 46507

List the contract number of any government contract

2.62. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

Toledo Tool & Die Co. Inc.
105 West Alexis Road
Toledo, OH 43612

List the contract number of any government contract

2.63. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract**TPK Auto Tech Co Limited**
Units 610-611, 6/F Tower 2
Lippo CTR 89 Queensway
Admiralty, Hong Kong

List the contract number of any government contract

2.64. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract**Vernay Laboratories Inc.**
PO Box 6371
Department 6371
Birmingham, AL 35246

State the term remaining

List the contract number of any government contract

Debtor 1 **Canoo Manufacturing, LLC**

First Name

Middle Name

Last Name

Case number (if known)

25-10097**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.65. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

List the contract number of any government contract

VGP Holdings LLC
100 Valvoline Way, Suite 200
Lexington, KY 40509

2.66. State what the contract or lease is for and the nature of the debtor's interest

Supplier or Service Contract

State the term remaining

List the contract number of any government contract

Zone Enerprises LLC
2025 South Vandeventer Avenue
Saint Louis, MO 63110

Fill in this information to identify the case:

Debtor name **Canoo Manufacturing, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **25-10097** Check if this is an amended filing**Official Form 206H**
Schedule H: Your Codebtors**12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**Column 1: Codebtor****Column 2: Creditor**

	Name	Mailing Address			Name	Check all schedules that apply:
2.1		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.2		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.3		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.4		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		

Fill in this information to identify the case:

Debtor name Canoo Manufacturing, LLCUnited States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

 Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

 None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/01/2025 to Filing Date

None

\$0.00

For prior year:

From 1/01/2024 to 12/31/2024

Interest Income, Foreign Exchange Gain

\$11,972.00

For year before that:

From 1/01/2023 to 12/31/2023

Interest Income, Foreign Exchange Gain

\$-4,067.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

Debtor Canoo Manufacturing, LLC

Case number (if known) _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Debtor Canoo Manufacturing, LLC

Case number (if known) _____

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

Debtor Canoo Manufacturing, LLC

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Scan Global Limited Warehouse 1560 West 190 th Street Torrance, CA 90501		Battery Cells	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Canoo Pryor
4461 Zarrow Street
Pryor, OK 74631

Battery Cells

No
 Yes

Scan Global Limited Warehouse
9500 North Royal Lane, Suite 170
Irving, TX 75063

Battery Cells

No
 Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Debtor Canoo Manufacturing, LLC

Case number (if known) _____

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.**22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Debtor Canoo Manufacturing, LLC

Case number (if known) _____

Name and address**If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address**26d.1. Financials are Included in SEC Filings****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name**Address**

Position and nature of any interest

% of interest, if any

Ramesh Murthy

15520 Highway 114
Justin, TX 76247

Manager

None

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Canoo Inc.

EIN: 83-1476189

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Debtor Canoo Manufacturing, LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 17, 2025

Signature of individual signing on behalf of the debtor

Ramesh Murthy

Printed name

Position or relationship to debtor Chief Administrative Officer, SVP Finance, Chief Accounting Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

CANOO MANUFACTURING LLC

Official Form 206A/B

Schedule A/B			Per Exhibit	Per Form	Difference
Total Part 1	Cash and cash equivalents	Exhibit A	\$ 123	\$ 123	\$ (0)
Total Part 2	Deposits and Prepayments	Exhibit B	\$ 1,538,860	\$ 1,538,860	\$ (0)
Total Part 3	Accounts receivable	N/A	\$ -	\$ -	\$ -
Total Part 4	Investments	N/A	\$ -	\$ -	\$ -
Total Part 5	Inventory, excluding agriculture assets	Exhibit C	\$ 8,199,777	\$ 8,199,777	\$ (0)
Total Part 6	Farming and fishing-related assets (other than titled motor vehicles and land)	N/A	\$ -	\$ -	\$ -
Total Part 7	Office furniture, fixtures, and equipment; and collectibles	N/A	\$ -	\$ -	\$ -
Total Part 8	Machinery, equipment, and vehicles	N/A	\$ -	\$ -	\$ -
Total Part 9	Real property	N/A	\$ -	\$ -	\$ -
Total Part 10	Intangibles and intellectual property	N/A	\$ -	\$ -	\$ -
Total Part 11	All other assets	N/A	\$ -	\$ -	\$ -
Total Schedule A/B			<u>\$ 9,738,759</u>	<u>\$ 9,738,760</u>	<u>\$ (1)</u>

Canoo Manufacturing LLC.

Share folder reference: 1.10.4

Form Reference: Official Form 206A/B

Schedule A/B Part 1

Cash and Cash Equivalents

Schedule A/B - Exhibit A

Bank Name	Bank Account	Bank Description	Bank Address	Balance as of 01/17/25
Wells Fargo	XXXXXX5319	Canoo Manufacturing-Operating Account	420 Montgomery St. San Francisco Ca 94104	\$ 123 \$ 123 =====

Canoo Manufacturing LLC.

Share folder reference:

Form Reference:

1.10.5

Form 206A/B

Schedule A/B Part 2

Prepayments

Schedule A/B - Exhibit B

Supplier	Address	Invoice Number	Amount
Plastivaloire (PVL)	Zone Industrielle Nord, 1 route de la Retaudière, BP 38 Langeais, France 37130	90826131-04/10/23	\$ 2,693
Ancor Automotive LLC	PO Box 64000, Detroit, MI United States 48264	S-INV101854-09/29/23	\$ 301
Oakley Industries Inc	35224 Autonation Dr, Clinton Township, MI United States 48035	0001968-09/25/23	\$ 2,150
National Plastics & Seals Inc	14816 Venture Drive, Farmers Branch, Texas United States 75234	POCMPO00000115-PREPAYMENT	\$ 3,700
Woory Industrial Company Ltd	317 Poseungnam-ro, Poseung-eup, Pyeongtaek-si, Korea, Republic of 17708	WR-231013GE-1-10/13/23	\$ 12,433
LS EV KOREA Ltd	27. Gongdan-ro 140 beon-gil, Gunpo-si, Korea, Republic of 15845	PREPAYMENT-CMPO00000111	\$ 639
PREH INC	Schweinfurter Str. 5-9, Bad Neustadt ad Saale, Germany 97000	PREPAYMENT-CMPO00000039	\$ 5,250
Antenum Inc	12B Star Drive, Merrimack, NH United States 3054	PREPAYMENT-CMPO00000178	\$ 38,685
Engineered Fastener Company LLC	29356 Network Pl, Chicago, IL United States 60673	PREPAYMENT-CMPO00000181	\$ 1,357
INTEGRATED MICRO-ELECTRONICS MEXICO SAPI DE CV	Calle 4 Poniente #10560, Parque Industrial El Salto El Salto, Jalisco Mexico 45680	PREPAYMENT-CMPO00000227	\$ 31,078
OPTIMAS OE SOLUTIONS LP	2651 Compass Road, Glenview, IL United States 60026	PREPAYMENT-CMPO00000183A	\$ 43
Ancor Automotive LLC	PO Box 64000, Detroit, MI United States 48264	PREPAYMENT-CMPO00000234	\$ 937
Product & Tooling Technologies	33222 Groesbeck Hwy, Fraser, MI United States 48026	PREPAYMENT-CMPO00000140	\$ 4,540
GIGA-BYTE TECHNOLOGY CO LTD	No. 6, Baoqiang Rd, Xindian District New Taipei City, Taiwan 231	PREPAYMENT-CMPO00000145	\$ 68,240
ROBERTSHAW CONTROLS CO	1222 Hamilton Pkwy, Itasca, IL United States 60143	PREPAYMENT-CMPO00000076	\$ 2,600
INTEGRATED MICRO-ELECTRONICS MEXICO SAPI DE CV	Calle 4 Poniente #10560, Parque Industrial El Salto El Salto, Jalisco Mexico 45680	PREPAYMENT-CMPO00000227A	\$ 36,336
Jing-Jin Electric North America LLC	34700 Grand River Ave., Farmington Hills, MI United States 48335	PREPAYMENT-CMPO00000301	\$ 187,132
Antenum Inc	12B Star Drive, Merrimack, NH United States 3054	PREPAYMENT-CMPO00000178A	\$ 47,775
RCO Engineering Inc	45601 Five Mile Rd, Plymouth, MI United States 48170	PREPAYMENT-CMPO00000149	\$ 45,532
RCO Engineering Inc	45601 Five Mile Rd, Plymouth, MI United States 48170	PREPAYMENT-CMPO00000149A	\$ 1,190
RCO Engineering Inc	45601 Five Mile Rd, Plymouth, MI United States 48170	PREPAYMENT-CMPO00000149B	\$ 595
GRUPO ANTOLIN NORTH AMERICA INC	1700 Atlantic Blvd, Auburn Hills, MI United States 48326	PREPAYMENT-CMPO00000293	\$ 3,500
Schwab Industries Inc	50850 Rizzo Dr, Shelby Township, MI United States 48315	PREPAYMENT-CMPO00000259	\$ 86,177
GIGA-BYTE TECHNOLOGY CO LTD	No. 6, Baoqiang Rd, Xindian District New Taipei City, Taiwan 231	PREPAYMENT-POCMPO00000268	\$ 63,122
MDA US LLC	PO BOX 91683435, Chicago, IL United States 60691	PREPAYMENT-CMPO00000281	\$ 4,769
Engineered Fastener Company LLC	29356 Network Pl, Chicago, IL United States 60673	PREPAYMENT-CMPO00000339	\$ 3,860
Toledo Tool & Die Co Inc	105 W Alexis Rd, Toledo, OH United States 43612	PREPAYMENT-CMPO00000357	\$ 18,747
RCO Engineering Inc	45601 Five Mile Rd, Plymouth, MI United States 48170	PREPAYMENT-CMPO00000364	\$ 7,279
INTEGRATED MICRO-ELECTRONICS MEXICO SAPI DE CV	Calle 4 Poniente #10560, Parque Industrial El Salto El Salto, Jalisco Mexico 45680	PREPAYMENT-CMPO00000341	\$ 271,059
Vantage Technologies USA Inc	4645 Bree Rd, China, MI United States 48054	PREPAYMENT-CMPO00000356	\$ 8,000
Oakley Industries Inc	35224 Autonation Dr, Clinton Township, MI United States 48035	PREPAYMENT-CMPO00000270	\$ 212,000
AGP Worldwide Operations GmbH	Avenida Guillermo Dansey 2016, Cercado de Lima 15081, Peru, Lima, Peru 15081	PREPAYMENT-CMPO00000287	\$ 75,000
Idneo Technologies S.A.U.	Carrer Rec de Dalt, 3, Mollet del Vallès, Spain 8100	PREPAYMENT-CMPO00000148	\$ 3,256
Ancor Automotive LLC	PO Box 64000, Detroit, MI United States 48264	PREPAYMENT-CMPO00000190	\$ 1,023
Schwab Industries Inc	50850 Rizzo Dr, Shelby Township, MI United States 48315	PREPAYMENT-CMPO00000259A	\$ 54,000
Sika Corporation	23868 Network Place, Chicago, IL United States 60673	PREPAYMENT-CMPO00000273	\$ 28
SGL Composites GmbH	201 Technology Dr, Arkadelphia, AR United States 71923	PREPAYMENT-CMPO00000179	\$ 29,475
HSL srl	70, Via Di Vittorio Giuseppe - 38015 Lavis (TN) Trento, Lavis, Trentino Italy 38015	PREPAYMENT-CMPO00000362	\$ 145,574
AGP Worldwide Operations GmbH	Avenida Guillermo Dansey 2016, Cercado de Lima 15081, Peru, Lima, Peru 15081	PREPAYMENT-01-PF11-00023240	\$ 32,000
CRISTALES INASTILLABLES DE MEXICO SA DE CV	carretera a garcia km.10.5, garcia, nuevo leon, mexico, Garcia, Nuevo Leon Mexico 66000	PREPAYMENT-CMPO00000479	\$ 26,785
			\$ 1,538,860

Canoo Manufacturing LLC

Share folder reference: 1.10.7
Form Reference: Form 206A/B
 Schedule A/B Part 5
 Inventory

Schedule A/B - Exhibit C**INVENTORY LOCATION**

Company/Supplier Name	Address	City	State	Country	Zip Code	Amount
Canoo Manufacturing	9528 W I-40 Service Road	Oklahoma City	OK	USA	73128	\$ 6,512,177
Canoo - EV Batttery	4461 Zarrow St.	Pryor	OK	USA	74361	\$ 1,144,846
						\$ 7,657,023 TOTAL RAW MATERIALS
Canoo Manufacturing	9528 W I-40 Service Road	Oklahoma City	OK	USA	73128	\$ 118,575
Canoo Manufacturing	9528 W I-40 Service Road	Oklahoma City	OK	USA	73128	\$ 112,587
Canoo Manufacturing	9528 W I-40 Service Road	Oklahoma City	OK	USA	73128	\$ 111,438
						\$ 342,600 TOTAL WIP
Canoo - EV Batttery	4461 Zarrow St.	Pryor	OK	USA	74361	\$ 120,253
Canoo Manufacturing	9528 W I-40 Service Road	Oklahoma City	OK	USA	73128	\$ 39,950
Canoo Manufacturing	9528 W I-40 Service Road	Oklahoma City	OK	USA	73128	\$ 39,950
						\$ 79,900
						200,153 TOTAL FINISH GOODS
						Grand Total <u><u>8,199,777</u></u>

CANOO MANUFACTURING LLC

Official Form 206E/F

Schedule E/F

				Per Exhibit	Per Form	Difference
Total Part 1	List All Creditors with PRIORITY Unsecured Claims	N/A		\$ -	\$ -	\$ -
Total Part 2	List All Creditors with NONPRIORITY Unsecured Claims			\$ 1,076,275	\$ 1,076,275	\$ (0)
		AP Exhibit D	\$ 743,070			
		Accruals Exhibit E	\$ 333,205			
Total Part 3	List Others to Be Notified About Unsecured Claims			\$ -	\$ -	\$ -
Total Schedule E/F Part 4				<u>\$ 1,076,275</u>	<u>\$ 1,076,275</u>	<u>\$ (0)</u>

Canoo Manufacturing LLC.**Schedule E/****Share folder reference:**

1.8.2

Form Reference:

Form 206E/F

Schedule E/F Part 2

Supplier	Supplier Address	Net AP (AP less AP Adjustment)
3M Technical Ceramics	Max Schaidhauf Str 25, Kempten, Germany 87437	3,852
Amphenol Advanced Sensors	967 Windfall Rd, ISO/TS 16949 Company Saint Marys, PA United States 15857	15,151
Anand NVH Products Private Ltd	PLOT NO 33, SECTOR 35 GURUGRAM HARYANA, India 122001	12,375
Anderton Castings SAS	1388 Rue Adrienne Bolland, Andrezieux-Boutheon, France 42160	15,616
Complete Prototype Services Inc	44783 Morley Drive, Clinton Township, MI United States 48036	1,000
CTR CO LTD	307-106. seorisangchon-gil, Yeongsan-myeon, Changnyeong-gun, Gyeongsangnam-do Korea, Republic of 50342	14,663
D&N Bending Corp	150 Shafer Drive, Romeo, MI United States 48065	800
DALIAN YAMING AUTOMOTIVE PARTS CO LTD	No.17 Huayang Road, Development Zone Dalian, China 116041	4,319
DC Safety Sales Co Inc	40 Commerce Drive, Hauppauge, NY United States 11788	1,032
During Vietnam Co LTD	Lot XN 1-1, Dai An Expantion Industrial Zone Hai Duong, Hai Duong Viet Nam 170000	305
Elkem Silicones USA Corp	2 Tower Center Blvd, Suite 1802 East Brunswick, NJ United States 8816	25,200
Engineered Fastener Company LLC	29356 Network Pl, Chicago, IL United States 60673	(503)
Epoxies LLC	21 Starline Way, Cranston, RI United States 2921	6,878
Fiamm Technologies LLC	1550 Leeson Ave, Cadillac, MI United States 49601	497
Fujipoly America Corporation	900 Milik St, PO Box 119 Carteret, NJ United States 7008	13
GGB LLC	700 Mid Atlantic Parkway, Thorofare, NJ United States 8086	4,850
Hanwha Advanced Materials Mexico S DE RL DE CV	Av. Tecnologi #1345 Col. Monterrey Technology Park, Cienega de Flores, Nuevo Leon Mexico 65550	4,294
Henkel Corporation	PO BOX 281666, Atlanta, GA United States 30384	9,678
Highly Marelli USA Inc	305 Stanley Blvd, Building 2 Shelbyville, TN United States 37160	55,485
HSL SRL	70, Via Di Vittorio Giuseppe - 38015 Lavis (TN) Trento, Lavis, Trentino Italy 38015	2,241
Idneo Technologies SAU	Carrer Rec de Dalt, 3, Mollet del Vallès, Spain 8100	4,447
Izoblok SA	Legnicka 15, Chorzów, Poland 41-503	2,298
Joyson Safety Systems Acquisition LLC	2500 Innovation Drive, Auburn Hills, MI United States 48326	9,236
Kyungshin Cable International Corporation	Parcela #101 Polígono 1 Fracc.3, Gomex Palacio, Durango Mexico CP 35120	66,055
LS Cable & System (Wuxi) Co Ltd	No.9 Lexing Road, Wuxi, China 214028	7,139
Marathon Labels Inc	3820 Merchant Rd., Fort Wayne, IN United States 46818	726
Marelli North America Inc	Marelli Mexicana SA de CV, AVE San Fransisco 401 Aguascalientes, San Francisco de los Romo Mexico C.P. 20304	(55,485)
Marquardt Switches Inc	PO BOX 10713, Albany, NY United States 12201	43,307
MISC Products Inc	16730 Enterprise Dr., Macomb, MI United States 48044	571
Motor City Industrial	1600 E 10 MILE RD, Hazel Park, MI United States 48030	452
Mursix Corporation	2401 N. Executive Park Drive, Yorktown, IN United States 47396	2,353

Supplier	Supplier Address	Net AP (AP less AP Adjustment)
Oakley Industries Inc	35224 Autonation Dr, Clinton Township, MI United States 48035	120,488
Oetiker NY Inc	PO BOX 74007134, Chicago, IL United States 60674	3,683
OPTIMAS OE SOLUTIONS LP	2651 Compass Road, Glenview, IL United States 60026	38,452
Pliant Plastics Corporation	17000 Taft Road, Spring Lake, MI United States 49456	182
Proto Labs Inc	5540 Pioneer Creek Dr, Maple Plain, MN United States 55359	23,472
Robert Bosch LLC	2800 S. 25th Ave, Broadview, IL United States 60155	101,208
Seal Methods Inc	11915 Shoemaker Ave, Santa Fe Springs, CA United States 90670	57,467
SEKONIX Co Ltd	28 Pyeonghwa-ro 2862beon-gil, Dongducheon-si, Korea, Republic of 11307	9,199
Stanley Engineered Fastening	49201 Gratiot Ave, Chesterfield, MI United States 48051	1,793
TEK Corporation	450 Robbins Dr, Troy, MI United States 48083	607
Tenneco Automotive Operating Company Inc	Tenneco Automotive operating, 500 North Field Drive Lake Forest, IL United States 60045	23,937
The Shyft Group USA Inc	603 Earthway Blvd, Bristol, IN United States 46507	68,245
Thunder Mfg USA Inc	1030 Fortune Drive, Richmond, KY United States 40475	716
TPK Auto Tech Co Limited	Units 610-611, 6/F Tower 2, Lippo CTR 89 Queensway, Admiralty , Hong Kong	32,519
Trelleborg Sealing Solutions Detroit Inc	15701 Centennial Drive, Northville, MI United States 48168	800
VGP Holdings LLC	100 Valvoline Way, Suite 200, Lexington, KY United States 40509	258
WEGU Manufacturing Inc	1707 Harbour Street, Whitby, Canada L1N 9G6	1,200

Canoo Manufacturing, LLC

Share folder reference:

Form Reference:

Schedule E/F -

1.8.3

Form 206E/F

Schedule E/F Part 2

Accrued Liabilities

333,205

Supplier	Address	Amount USD
3M Company	19460 Victor Parkway, Livonia, MI 48152, Livonia, MI United States 48152	16,684
3M Technical Ceramics	Max Schaidhauf Str 25, Kempten, Germany 87437	5,076
A RAYMOND MANUFACTURING CENTER NORTH AMERICA INC	PO BOX 78000 Dept 781624, Detroit, MI United States 48278	93
AGP Worldwide Operations GmbH	Avenida Guillermo Dansey 2016, Cercado de Lima 15081, Peru, Lima, Peru 15081	32,222
Almond Products Inc	Dept 9540 PO Box 30516, Lansing, MI United States 48909	167,693
Amphenol Advanced Sensors	967 Windfall Rd, ISO/TS 16949 Company Saint Marys, PA United States 15857	746
Anand NVH Products Private Ltd	PLOT NO 33, SECTOR 35 GURUGRAM HARYANA, India 122001	7,996
Anderton Castings SAS	1388 Rue Adrienne Bolland, Andrezieux-Boutheon, France 42160	22,537
Antenun Inc	12B Star Drive, Merrimack, NH United States 3054	7,467
BODO Möller CHEMIE CORP	2310 Parklake Dr., Suite 415 Atlanta, GA United States 30345	63,537
Bostik Inc	PO BOX 735090, Chicago, IL United States 60673	4,927
Coastal Automotive LLC	900 Brooks Ave, Holland, MI United States 49423	1,357
Complete Prototype Services Inc	44783 Morley Drive, Clinton Township, MI United States 48036	5,158
ContiTech Fluid Technology Changchun Co Ltd	No 5518 Changshen Road, , China 130011	72,201
ContiTech MGW GmbH	Sin Nombre, Delicias, Chihuahua Mexico 33000	(4,627)
CRISTALES INASTILLABLES DE MEXICO SA DE CV	carretera a garcia km.10.5, garcia, nuevo leon, mexico, Garcia, Nuevo Leon Mexico 66000	47,373
CTR CO LTD	307-106. seorisangchon-gil, Yeongsan-myeon, Changnyeong-gun, Gyeongsangnam-do Korea, Republic of 50342	1,652
D&N Bending Corp	150 Shafer Drive, Romeo, MI United States 48065	23,121
DALIAN YAMING AUTOMOTIVE PARTS CO LTD	No.17 Huayang Road, Development Zone Dalian, China 116041	10,192
DC Safety Sales Co Inc	40 Commerce Drive, Hauppauge, NY United States 11788	3,571
During Vietnam Co LTD	Lot XN 1-1, Dai An Expantion Industrial Zone Hai Duong, Hai Duong Viet Nam 170000	12,573
EFP OPERATIONS MEXICANA SA DE CV	Boulevard Interamerican, No. 220, Parque Industrial FINSA, Apodaca, Nuevo Leon Mexico 66600	10,848
Elkem Silicones USA Corp	2 Tower Center Blvd, Suite 1802 East Brunswick, NJ United States 8816	9,775
Ellsworth Adhesives	25 Hubble, Irvine, CA United States 92618	2,353
Engineered Fastener Company LLC	29356 Network Pl, Chicago, IL United States 60673	431,387
Epoxies LLC	21 Starline Way, Cranston, RI United States 2921	74,128
Fast Radius	113 N May St, Chicago, IL United States 60607	2,461
Fiamm Technologies LLC	1550 Leeson Ave, Cadillac, MI United States 49601	32,519
Fujipoly America Corporation	900 Milik St, PO Box 119 Carteret, NJ United States 7008	72,481
Fuzhou Fushiang Motor Industrial CoLtd	No.2 Hongxi Road, Qingkou investment zone Fuzhou, China 350119	18,163
GGB LLC	700 Mid Atlanta Parkway, Thorofare, NJ United States 8086	612
GIGA-BYTE TECHNOLOGY CO LTD	No. 6, Baoqiang Rd, Xindian District New Taipei City, Taiwan 231	151
Ground Effects LLC	7000 19 MILE RD, STERLING HEIGHTS, MI United States 48314	(12,764)
Guangdong Magna Automotive Mirrors Co Ltd	18 Xinyou Zhong RD, Ronggui, Rongli Community Foshan, China 528300	45,441
Hanon Systems Dalian Co Ltd	No. 89 HuaiHe RD, Dalian ETDZ 116620 Dalian, , China	(41,250)
Hanwha Advanced Materials Mexico S DE RL DE CV	Av. Tecnologi #1345 Col. Monterrey Technology Park, Cienega de Flores, Nuevo Leon Mexico 65550	1,083
Henkel Corporation	PO BOX 281666, Atlanta, GA United States 30384	44,842
HSL SRL	70, Via Di Vittorio Giuseppe - 38015 Lavis (TN) Trento, Lavis, Trentino Italy 38015	(8,313)
Hyundai Corporation	25, Yulgok-ro 2-gil, Jongno-gu,, Jongno-gu, Korea, Republic of 3143	6,025
Idneo Technologies SAU	Carrer Rec de Dalt, 3, Mollet del Vallès, Spain 8100	(79,698)
IEE SA	1121 Centre Road, Auburn Hills, MI United States 48326	19,926
IMI USA INC	Calle 4 Pte. No. 10560 Parque Industrial El Salto Jalisco Mexico, El Salto, Jalisco Mexico 45680	4,500
iMoss Corporation	#7 GASAN BUSINESS CENTER,, GASAN -Dong 165 DIGITAL 1-RO Geumcheon-gu, Korea, Republic of 8503	(2,482)
Innotec Corp	441 E. Roosevelt, Zeeland, MI United States 49464	(2,093)
INTEGRATED MICRO-ELECTRONICS MEXICO SAPI DE CV	Calle 4 Poniente #10560, Parque Industrial El Salto El Salto, Jalisco Mexico 45680	6,651
Interplex Suzhou Precision Engineering LTD	36 Xingming Street Css Industrial Park, Suzhou, China 215021	125,933
Izoblok SA	Legnicka 15, Chorzów, Poland 41-503	1,278
Jahn Engineering Ltd	5040 O'Neil Dr, Oldcastle, Canada N0R 1L0	(3,955)
Joyson Safety Systems Acquisition LLC	2500 Innovation Drive, Auburn Hills, MI United States 48326	(94,195)
JVIS USA LLC	PO Box 530, Mount Clemens, MI United States 48046	1,566

Supplier	Address	Amount USD
KITAGAWA INDUSTRIES America Inc	2860 Zanker Road, Suite# 102, San Jose, CA United States 95134	929
KYOCERA AVX Components (New Delhi) Private Limited	Building No. 410, Sector-8, IMT Manesar, IMT Manesar, Haryana India 122 050	310
KYUNG CHANG PRECISION	149 Gukgasandan-daero 33-gil, Dalseong-gun, Korea, Republic of 43011	(172)
Kyungshin Cable International Corporation	Parcela #101 Polígono 1 Fracc.3, Gomez Palacio, Durango Mexico CP 35120	21,194
L&L Products Inc	16080 Collections Center Dr, Chicago, IL United States 60693	(87,424)
Legend Fleet Solutions	56957 Hwy 3, Tillsonburg, Canada N4G4G8	(7,893)
Linamar Light Metals SAS	San Pablo #50 Industrial Mieleras, Torreon, Coahuila de Zaragoza Mexico 27400	(60,000)
LORD Corporation	PO BOX 281707, Atlanta, GA United States 30384	(1,035)
LS Cable & System (Wuxi) Co Ltd	No.9 Lexing Road, Wuxi, China 214028	(7,139)
Lyseon North America Inc	1110 W Tenkiller Rd, Catoosa, OK United States 74015	720
Marathon Labels Inc	3820 Merchant Rd., Fort Wayne, IN United States 46818	31,924
Marelli North America Inc	Marelli Mexicana SA de CV, AVE San Fransisco 401 Aguascalientes, San Francisco de los Romo Mexico C.P. 20304	(72,467)
Marquardt Switches Inc	PO BOX 10713, Albany, NY United States 12201	(3,961)
McMaster-Carr Supply Company	PO Box 7690, Chicago, IL United States 60680	(2,318)
Mergon Corporation	5350 Old Pearman Dairy Rd, Anderson, SC United States 29625	(3,460)
MISC Products Inc	16730 Enterprise Dr., Macomb, MI United States 48044	185
Motor City Industrial	1600 E 10 MILE RD, Hazel Park, MI United States 48030	(452)
Mursix Corporation	2401 N. Executive Park Drive, Yorktown, IN United States 47396	(3,315)
New Mather Metals Inc	7877 Solution Center, Chicago, IL United States 60677	(3,864)
NMB Technologies Corporation	9730 Independence Ave, Chatsworth, CA United States 91311	(1,088)
Oakley Industries Inc	35224 Autonation Dr, Clinton Township, MI United States 48035	(58,408)
Otiker NY Inc	PO BOX 74007134, Chicago, IL United States 60674	(489)
OPTIMAS OE SOLUTIONS LP	2651 Compass Road, Glenview, IL United States 60026	18,062
Paguzzi Inc	17209 S. Figueroa Street, UNIT B Gardena, CA United States 90248	(7,467)
Panasonic Corporation of North America	Mail Code 5144, PO BOX 660367 Dallas, TX United States 75266	182
Plastiques du Val de Loire	Zone Industrielle Nord, 1 route de la Retaudière, BP 38 Langeais, France 37130	(4,578)
Plastivaloire (PVL)	Zone Industrielle Nord, 1 route de la Retaudière, BP 38 Langeais, France 37130	(2,828)
Pliant Plastics Corporation	17000 Taft Road, Spring Lake, MI United States 49456	(182)
Power Sonic Corporation	Smitspol 4, RS Nijkerk, Netherlands 3861	(8,073)
Product & Tooling Technologies Inc	33222 Groesbeck Hwy, Fraser, MI United States 48026	(213)
Proto Labs Inc	5540 Pioneer Creek Dr, Maple Plain, MN United States 55359	(21,167)
Rapid Axis LLC	1482 Oddstad Rd, Redwood City, CA United States 94063	(5,158)
RCO Engineering Inc	45601 Five Mile Rd, Plymouth, MI United States 48170	(9,918)
Robert Bosch LLC	2800 S. 25th Ave, Broadview, IL United States 60155	(2,500)
Schwab Industries Inc	50850 Rizzo Dr, Shelby Township, MI United States 48315	(7,996)
Seal Methods Inc	11915 Shoemaker Ave, Santa Fe Springs, CA United States 90670	(81,054)
SEKONIX Co Ltd	28 Pyeonghwa-ro 2862beon-gil, Dongducheon-si, Korea, Republic of 11307	(9,199)
Shenzhen LT Century Prototype Co Ltd	2F, 3rd Bldg Jinyuda Industrial Park, Shangliao Business Rd., Shajing, Shenzhen, China 518125	(14,500)
Sika Corporation	23868 Network Place, Chicago, IL United States 60673	12,979
Stabilus Inc	Lockbox 638945, PO Box 638945 Cincinnati, OH United States 45263	(1,791)
Standard Profil Spain S A	Calle La Cadena-Varea 43, Logrono-La Rioja, Spain 26006	(88,002)
Stanley Engineered Fastening	49201 Gratiot Ave, Chesterfield, MI United States 48051	(1,436)
Star Rapid Limited	Room 04, 11/F, Tern Plaza, 5. Cameron Road, Tsim Sha Tsui Kowloon Hong Kong Kowloon, Hong Kong	(946)
Starglass	Avenida del Ebro 58, Polígono Ind. El Sequero Agoncillo, Spain 26509	(1,802)
Tachi-S Engineering USA Inc	23227 Commerce Dr, Farmington Hills, MI United States 48335	(149,378)
TEK Corporation	450 Robbins Dr, Troy, MI United States 48083	(607)
Tenneco Automotive Operating Company Inc	Tenneco Automotive operating, 500 North Field Drive Lake Forest, IL United States 60045	(22,077)
The Shyft Group USA Inc	603 Earthway Blvd, Bristol, IN United States 46507	(68,245)
Thunder Mfg USA Inc	1030 Fortune Drive, Richmond, KY United States 40475	(716)
Toledo Tool & Die Co Inc	105 W Alexis Rd, Toledo, OH United States 43612	(12,481)
Tom Ortmanns LP	170 Meeting Street, Suite 110, Charleston, SC United States 29401	(15,167)
TPK Auto Tech Co Limited	Units 610-611, 6/F Tower 2, Lippo CTR 89 Queensway, Admiralty , Hong Kong	(32,519)
Trelleborg Sealing Solutions Detroit Inc	15701 Centennial Drive, Northville, MI United States 48168	(800)
Valvoline LLC	100 Valvoline Way, Lexington, KY United States 40509	(241)
Vantage Technologies USA Inc	4645 Bree Rd, China, MI United States 48054	(35,763)
VGP Holdings LLC	100 Valvoline Way, Suite 200, Lexington, KY United States 40509	(241)

Supplier	Address	Amount USD
WEGU Manufacturing Inc	1707 Harbour Street, Whitby, Canada L1N 9G6	(1,677)

CANOO MANUFACTURING LLC

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy			Per Exhibit	Per Form	Difference
Part 1	Income				
	1. Gross revenue from business	None			
	2. Non-business revenue		Completed within the form	\$ -	\$ 7,905
Part 2	List Certain Transfers Made Before Filing for Bankruptcy				
	3. Payments or transfers to creditors within 90 days before filing this case	None			
	4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider	None			
	5. Repossessions, foreclosures, and returns	None			
	6. Setoffs	None			
Part 3	Legal Actions or Assignments				
	7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits	None			
	8. Assignments and receivership	None			
Part 4	Certain Gifts and Charitable Contributions	None			
Part 5	Certain Losses	None			
Part 6	Certain Payments or Transfers	None			
Part 7	Previous Locations	None			
Part 8	Health Care Bankruptcies	None			
Part 9	Personally Identifiable Information	None			
Part 10	Certain Financial Accounts, Safe Deposit Boxes, and Storage Units	None			
Part 11	Property the Debtor Holds or Controls That the Debtor Does Not Own	None			
Part 12	Details About Environment Information	None			
Part 13	Details About the Debtor's Business or Connections to Any Business				
	28. List the debtor's officers, directors, managing...		Completed within the form		
Part 14	Signature and Declaration				